Make every minute work for you

Absa Insurance Integration to Vehicle Finance

This guide will walk you through the easy, efficient process and the key benefits of our integrated system:

Finance application information is leveraged to generate an indicative insurance premium.

Your story matters (absa)

1

Open Podium and View Quote

Access the Podium to view the instant insurance premium quotes and Reference Number.

2

Discuss and Proceed

Discuss options with your client and click the link to open the Resume Quote screen if they wish to proceed.

3

Resume Quote on Digital Sales Platform

Enter the Quote Reference Number and the client's ID/Passport Number, then click Resume Quote.

4

Answer Insurance History Questions

Pose insurance history questions to the client; proceed if all answers are No.

5

Proceed to Offer

Click Next and advise the client on product options.

6

Select Excess and Car Hire Options

Choose the required Excess from the dropdown and toggle whether Car hire is needed.

7

Review and Confirm Driver, Address and Parking Type Details

Discuss with the client if all the captured details are correct; update where necessary.

8

Capture Fulfillment Details

Proceed with capturing fulfillment details such as title, source of income, bank details and start date.

9

Accept Policy Cover

Scroll down, accept the policy, review details, and click Confirm Quote to complete.

Congratulations!

The policy number is displayed! Confirmation of Cover is immediately available for download.

For more information, visit:

absa-aic-avaf-toolkit.co.za